

## **BIRDVILLE ISD BENEFITS CHANGE FORM**

<b>Employee Name (First, Middle, Last)</b>	<b>Employee ID# or DOB</b>	<b>Date of Qualifying Event (Must be within 31 days of document submission)</b>
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➤ **CHECK REASON FOR CHANGE (QUALIFYING EVENT):**

- Marriage/Divorce                     
  Birth/Adoption/Legal Guardianship change of a child                     
  Death of a dependent  
 Change in dependent eligibility                     
  Gain/loss of other coverage                     
  Other \_\_\_\_\_

➤ **PLEASE SELECT BELOW YOUR NEW ENROLLMENT ELECTION. Only select the benefits you are changing.**

COVERAGE	ENROLL/CHANGE COVERAGE TIER TO	ENROLL/CHANGE PLAN LEVEL OR AMOUNT TO
<b>Medical</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Emp & Spouse <input type="checkbox"/> Emp & Child <input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	<input type="checkbox"/> AC HD <input type="checkbox"/> AC Primary* <input type="checkbox"/> AC Primary+ * <small>* Requires selecting an in-network provider. Please list below.</small>
<b>Dental</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Emp & Spouse <input type="checkbox"/> Emp & Child <input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	<input type="checkbox"/> DHMO* <input type="checkbox"/> PPO Low <input type="checkbox"/> PPO High <small>* Requires selecting an in-network provider. Please list below.</small>
<b>Vision</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Emp & Spouse <input type="checkbox"/> Emp & Child <input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	
<b>Cancer</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Emp & Spouse <input type="checkbox"/> Emp & Child <input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	<input type="checkbox"/> Level 1 <input type="checkbox"/> Level 2
<b>Critical Illness</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Spouse <input type="checkbox"/> Cancel All Coverage	EE \$                                      SP \$
<b>Hospital Indemnity Plan</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Emp & Spouse <input type="checkbox"/> Emp & Child <input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	<input type="checkbox"/> Plan 1 (\$1,500) <input type="checkbox"/> Plan 2 (\$2,500)
<b>Group Term Life</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Spouse <input type="checkbox"/> Child(ren) <input type="checkbox"/> Cancel All Coverage	Emp \$                      Spouse \$                      CH \$10,000
<b>AD&amp;D</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	Amount \$
<b>ID Theft Protection</b>	<input type="checkbox"/> Employee <input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	
<b>Legal Services</b>	<input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	
<b>Emergency Transport</b>	<input type="checkbox"/> Family <input type="checkbox"/> Cancel All Coverage	
<b>Health Reimbursement (HSA)</b>		Amount Per Month \$
<b>Flexible Spending Account (FSA)</b>		Amount Per Month \$
<b>Dependent Care Reimbursement (DCA)</b>		Amount Per Month \$

EMPLOYEE/DEPENDENT NAME	Date of Birth	MEDICAL provider name and city (AC Primary and AC Primary+ Only):	DENTAL provider name and city (Dental HMO Only):

**Important:** I understand and have verified the benefit selections I have made and authorize any payroll deductions required for those selections. I also understand the above selections may not be changed during the year unless I have a qualified change in family status as defined by the Internal Revenue Service. I understand that any requests for such a change must be submitted in writing to my benefits contact within 31 days of the qualifying event. Any addition of coverage will be effective the first day of the month following the qualifying event. I will be responsible for paying back any missed premiums. Any deletion of coverage will be effective the 1st of the month following the later of the qualifying event or document submission date.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Fax to the Benefits Office @ 817-547-5580 or email to [susan.dippolito@birdvilleschools.net](mailto:susan.dippolito@birdvilleschools.net). If you are adding a dependent, please log into [THEbenefitsHUB](#) and add the dependent’s demographic information. A social security number is required unless the dependent is a new born.**

➤ **QUALIFYING EVENT SUPPORT DOCUMENTATION REQUIREMENTS:**

- Marriage – submit a copy of the marriage certificate.
- Divorce – submit a copy of the Dissolution of Marriage.
- Birth of Child – submit documentation of birth from the hospital, such as a Proof of Vital Facts. When received, please enter the dependent’s social security number via [THEbenefitsHUB](#).
- Adoption/Legal Guardianship – submit certified court paperwork.
- Loss of other coverage or change – provide proof of loss of coverage such as a COBRA letter or notice from the employer.
- Gain other coverage (other group coverage or Marketplace coverage) – provide proof of other coverage such as a copy of the new card or enrollment confirmation.